

Investment Analyst / Intern

OHM CAPITAL is an independent family office located next to the English Garden in Munich. We advise families with an entrepreneurial mindset on all aspects of their wealth. In addition to traditional asset classes such as equities and fixed-income mandates, our portfolio also includes directs, real estate, and alternative investments.

To strengthen our team, we are looking for a structured, committed individual with an interest in the financial sector and in working with exciting clients, who is ready to take on responsibility in a professional and discreet environment.

Your Responsibilities

Investment Management

- Conduct research on current market topics and prepare relevant information for internal decisionmaking processes and clients
- Analyze liquid and illiquid asset classes
- Develop, validate, and optimize financial models, such as cash flow forecasts, performance comparisons, and asset allocation analyses
- Support the assessment of suitable asset managers for both liquid investments and investments in private equity, venture capital, private debt, real estate and hedge funds

Client Relations

- Assist in preparing meetings and creating presentations
- Take on co-support responsibilities for assigned mandates, participate in meetings, and maintain ongoing client communication
- Support business development activities, including preparation and participation in acquisition discussions
- Take responsibility for the "Innovation" area, focusing on new technologies such as AI tools and Power
 BI to enhance efficiency and optimize processes

Your Profile

- Successfully completed degree in Finance, Economics, or a related field
- 0-3 years of professional experience
- Independent, analytical, structured, professional, and reliable working style
- Strong IT affinity and confident use of MS Office and financial software
- Excellent German and English skills, both written and spoken

What We Offer

- A diverse range of tasks with insights into various financial sectors
- A respectful corporate culture within a small, dynamic team
- Modern working environment with flexible hours and remote work options
- Individual career development and training opportunities
- Attractive compensation and benefits
- A workplace in a prime location in the heart of Munich

We look forward to receiving your application at info@ohmcapital.de

Ohm Capital GmbH

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